



NEO EXCHANGE INC.

Listing Forms – Form 18A

CONFIRMATION OF DISTRIBUTION REQUIREMENTS IN CONNECTION WITH A SECURITY CONSOLIDATION

Name of Listed Issuer:

Trading symbol:

Date:

**If this is updating a prior notice, give
date(s) of those notices:**

**Date of news release(s) disclosing the
consolidation:**

**Number of Listed Securities outstanding
on the day preceding the public
announcement of the consolidation:**

**Closing price of Listed Securities on the
day preceding the public announcement
of the consolidation:**

- (i) Complete the following tables for the security which will be consolidated. The tables should be completed assuming completion of the consolidation, based on currently available information:

A. Securities Held by Non-Public Security Holders / Public Float

Class of Security:			
Number of Securities Issued and Outstanding (A)			
	Number of Securities (without transfer restrictions)	Number of Securities (with transfer restrictions)	% of Issued and Outstanding Securities
Securities Held By The Applicant And Each Non-Public Security Holder (B)¹			
Total (without transfer restrictions) (C)		-	
Total (with transfer restrictions) (D)	-		
Other Securities Subject To Transfer Restriction²	-		
Total Other Securities Subject To Transfer Restriction (E)	-		
Public Float (A-D-E)			

¹ Disclose separately the holdings (if any) of the Applicant and, to the knowledge of the Applicant, of each non-Public Security Holder. Disclose separately securities that are, or are not, subject to restrictions on transfer.

² Disclose separately the holdings of each person whose securities are, to the knowledge of the Applicant, subject to transfer restrictions. Do not include securities that have already been included in item (C) or (D).

B. Public Security Holders³

CLASS OF SECURITY:		
SIZE OF HOLDING	NUMBER OF PUBLIC SECURITY HOLDERS	TOTAL NUMBER OF SECURITIES
1 – 99 securities		
100 – 499 securities		
500 – 999 securities		
1,000 – 1,999 securities		
2,000 – 2,999 securities		
3,000 – 3,999 securities		
4,000 – 4,999 securities		
5,000 or more securities		
Unable to confirm	N/A	
Total		
Total Board Lot Holders		

³ Complete this table for Public Security Holders only. For the purposes of this report, "Public Security Holders" are persons other than persons enumerated in section (B) of the previous chart).

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, and will conduct the issuer bid in compliance with applicable securities legislation, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date