



NEO EXCHANGE INC.

Listing Forms – Form 14B

NOTICE OF CANCELLATION OF SECURITIES

Notice type:

☐ Preliminary Notice ☐ Final Notice

Name of Listed Issuer:

Trading symbol:

Date:

If this is updating a prior notice, give date(s) of those notices:

Date of news release(s) disclosing the cancellation of securities:

Number of Listed Securities outstanding on the day preceding the public announcement of the cancellation of securities:

Closing price of Listed Securities on the day preceding the public announcement of the cancellation of securities:

Does this cancellation relate to a previous filing; if yes please state the date:

Does this cancellation relate to a conversion into Listed Securities:

☐ Yes

☐ No

- (i) Describe the reason for the cancellation, and consideration to be given by the Listed Issuer, if applicable. Include a description of any material agreement in connection with the cancellation:

- (ii) Provide the following information concerning all securities to be cancelled:

Type of Security	Number to be Cancelled	Number and Class of Securities to be Issued on Cancellation (if any)

(iii) Describe the material features of the securities to be cancelled:¹

(iv) Will the cancellation result in the creation of a new Insider? If the response is “Yes”, the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the offering.

☐ Yes

☐ No

(v) Give full particulars of any direct or indirect involvement by Related Persons in the cancellation:

¹ Include, for example, voting rights, conversion or exercise features, price (or exercise or conversion price), expiry or maturity date, interest rate, default provisions, tax provisions.

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this form.

Signature of Authorized Person

Name

Position

Date