



NEO EXCHANGE INC.

Listing Forms – Form 19

NOTICE OF SECURITY RESTRUCTURING

Name of Listed Issuer:

Trading symbol:

Date:

If this is updating a prior notice, give date(s) of those notices:

Date of news release(s) disclosing the reclassification:

Number of Listed Securities outstanding on the day preceding the public announcement of the reclassification:

Closing price of Listed Securities on the day preceding the public announcement of the reclassification:

(i) Provide the following information concerning the reclassification:

Effective Date:

Date of mailing the letter of transmittal to Security Holders:

CUSIP(s) for the reclassified securities:

Trading symbol(s) for the reclassified securities, if applicable:

(ii) Describe the terms of the securities reclassification transaction. The description must be sufficiently detailed that a reader will understand the reclassification transaction without reference to any other material:

(iii) Will the closing of the reclassification transaction result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the offering.

☐ Yes ☐ No

(iv) Complete the following:

Will the completion of the reclassification transaction materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? ☐ Yes ☐ No

Is Multilateral Instrument 61-101 - *Protection of Minority Holders in Special Transactions* applicable to the reclassification transaction? ☐ Yes ☐ No

Is shareholder approval required in connection with the reclassification transaction? ☐ Yes ☐ No

Is the Listed Issuer relying on any exemption from shareholder approval requirements? ☐ Yes ☐ No

If the response to any of the foregoing questions is “Yes”, provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date