



NEO EXCHANGE INC.

Listing Forms – Form 24

NOTICE OF DELISTING

Name of Listed Issuer:

Trading symbol:

Date:

If this is updating a prior notice, give date(s) of those notices:

Date of news release(s) announcing the delisting (if applicable):

New name of the Listed Issuer:

Requested date of delisting:

Resolution of Directors approving the delisting attached:

☐ Yes

☐ No

Minutes or resolution of Security Holder meeting approving the delisting attached:

☐ Yes

☐ No

What is the market that the Listed Securities will be traded on after the delisting (if any):

(i) Please provide and further details about the change not disclosed above:

(ii) Complete the following:

Is shareholder approval required in connection with the delisting?

☐ Yes

☐ No

Is the Listed Issuer relying on any exemption from shareholder approval requirements?

☐ Yes

☐ No

If the response to any of the foregoing questions is “Yes”, provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

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3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date