



NEO EXCHANGE INC.

Listing Forms – Form 16

NOTICE OF NAME CHANGE

Name of Listed Issuer:

Trading symbol:

Date:

If this is updating a prior notice, give date(s) of those notices:

Date of news release(s) announcing the change giving rise to this notice (if applicable):

New name of the Listed Issuer:

Effective date of the change:

Requested new symbols (provide three choices):

New CUSIP (if applicable):

(i) Please provide any further details about the change not disclosed above:

(ii) Complete the following:

Is shareholder approval required in connection with the name change?

☐ Yes

☐ No

Is the Listed Issuer relying on any exemption from shareholder approval requirements?

☐ Yes

☐ No

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date