



NEO EXCHANGE INC.

Listing Forms – Form 21

NOTICE OF SHAREHOLDER RIGHTS PLAN

Name of Listed Issuer:

Trading symbol:

Date:

If this is updating a prior notice, give date(s) of those notices:

Date of news release(s) disclosing the shareholder rights plan:

Is this an amendment to the existing shareholder rights plan?

☐ Yes

☐ No

Date that the shareholder approval was or will be obtained for the shareholder rights plan (or an amendment thereto):

(i) Is the Listed Issuer aware of any takeover bid of the Listed Issuer's securities that has been made or is contemplated?

☐ Yes

☐ No

If "Yes", please provide with full details regarding any such bid:

(ii) Does the plan treat any existing Security Holder differently than other Security Holders?

☐ Yes

☐ No

If "Yes", please provide with full details:

(iii) Describe the material features of the plan:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

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3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date