



NEO EXCHANGE INC.

Listing Forms – Form 9B

NOTICE OF AMENDMENT OF CONVERTIBLE SECURITY

Name of Listed Issuer:

Trading symbol:

Date:

Number of Listed Securities outstanding on the date of this notice:

Was the exercise or conversion price determined when material undisclosed information regarding the Listed Issuer existed:

☐ Yes

☐ No

(i) Disclose the particulars of any amendment to an exercisable, convertible or exchangeable security (other than Awards issued under Security Based Compensation Arrangements), including the name of the recipient¹, the number of securities, the original features of the security and the amended features of the security.

(ii) Will the amendment result in the creation of a new Insider? If the response is “Yes”, the Exchange may require the new Insider to complete and clear a Personal Information Form prior to issuance of the Award.

☐ Yes

☐ No

(iii) Complete the following:

Will the amendment materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)?

☐ Yes

☐ No

Are shareholder or board approval requirements set out in Section 7.05(4) of the Listing Manual applicable to the Award?

☐ Yes

☐ No

Is Multilateral Instrument 61-101 - *Protection of Minority Holders in Special Transactions* applicable to the offering?

☐ Yes

☐ No

Is shareholder approval required in connection with the Award?

☐ Yes

☐ No

Is the Listed Issuer relying on any exemption from shareholder approval requirements?

☐ Yes

☐ No

¹ Where a recipient is not a Related Person, the name of the recipient may be omitted and information may be presented on an aggregated basis.

If the response to any of the foregoing questions is “Yes”, provide full particulars:

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
 2. To the best of the undersigned’s knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:
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3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:
 - (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;
 - (a) the publication of Personal Information contained in this form as contemplated by the NEO Listing Manual; and
 - (b) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange’s Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term “Personal Information” means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

Signature of Authorized Person

Name

Position

Date