



NEO EXCHANGE INC.

Listing Forms – 14C

NOTICE OF EXERCISE OF OVER-ALLOTMENT OPTION

Name of Listed Issuer:

Trading symbol:

Date:

If this is updating a prior notice, give date(s) of those notices:

Date of news release(s) disclosing the exercise of the over-allotment option:

Number of Listed Securities outstanding immediately preceding the public announcement exercise of the over-allotment option:

(i) Provide the following information concerning all securities to be issued in connection with the over-allotment option: ¹

Type of Security	Number to be Issued	Price Per Security	Conversion or Exercise Price (if applicable)	Percentage of Issued and Outstanding Securities to be Issued in Connection with the Additional Listing	Prospectus Exemption Relied On

(ii) Will the closing of the additional listing result in the creation of a new Insider? If the response is "Yes", the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the offering.

☐ Yes ☐ No

¹ For Listed Securities and securities exercisable or convertible into Listed Securities, disclose each type of security separately, as well as the aggregate number of Listed Securities assuming exercise or conversion of all exercisable or convertible securities issued in connection with the additional listing. Where a percentage must be calculated, the denominator should be equal the number of Listed Securities issued and outstanding prior to the completion of the additional listing (i.e. on a non-diluted basis).

(iii) Provide the following information with respect to the direct or indirect participation in the additional listing by any Related Person, or person who will become a Related Person upon completion of the additional listing:²

Name	Basis Upon Which the Person is a Related Person	Holdings of Securities Prior to the Additional Listing	Percentage of Securities Prior to the Additional Listing	Number of Securities to be Acquired in the Additional Listing	Holdings of Securities Following the Additional Listing	Percentage of Securities Following the Additional Listing

(iv) Give full particulars of any direct or indirect involvement by Related Persons in the additional listing not disclosed above (including receipt of any brokerage or finder's fees or receipt of any proceeds):

(v) Complete the following:

- | | | |
|---|------------------------------|-----------------------------|
| Will the closing of the additional listing materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is Multilateral Instrument 61-101 - <i>Protection of Minority Holders in Special Transactions</i> applicable to the acquisition? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is shareholder approval required in connection with the acquisition? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| Is the Listed Issuer relying on any exemption from shareholder approval requirements? | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

If the response to any of the foregoing questions is "Yes", provide full particulars:

CERTIFICATE

² Complete the table for Listed Securities (and voting securities, if different than Listed Securities), and securities exercisable or convertible into Listed Securities (and voting securities) only. For each Related Person, disclose each type of security separately, as well as the aggregate number of Listed Securities (and voting securities) assuming exercise or conversion of all exercisable or convertible securities held by the Related Person. Where a percentage must be calculated, calculate on a non-diluted basis, and a partially diluted basis assuming the conversion or exercise of all securities held by the Related Person only.

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

- (a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

- (b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

- (c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this form.

Signature of Authorized Person

Name

Position

Date