



NEO EXCHANGE INC.

Listing Forms – Form 7

NOTICE OF DIVIDEND

**Name of Listed Issuer
and/or Investment Fund Manager:**

Trading Symbol(s):

Date of the Form:

**If this is updating a prior notice, give
date(s) of those notices:**

**Date of news release(s) disclosing the
stock dividend:**

Type of Dividend

☐ CASH ☐ STOCK ☐ SPECIAL

- (i) Provide the following information, below or in a separate attachment, concerning the dividend:

Declaration Date:

Record Date:

Payable Date:

Dividend Rate:

Distribution Date:

Terms of the stock dividend:

**Number of Listed Securities outstanding
on the day preceding the public
announcement of the stock dividend:**

**Closing price of Listed Securities on the
day preceding the public announcement
of the stock dividend:**

- (ii) Attach a copy of the press release announcing the dividend.

(iii) Complete the following:

Is shareholder approval required in connection with the forward stock dividend?

☐ Yes

☐ No

Is the Listed Issuer relying on any exemption from shareholder approval requirements?

☐ Yes

☐ No

If the response to any of the foregoing questions is “Yes”, provide full particulars:
