



NEO EXCHANGE INC.

Listing Forms – Form 17

NOTICE OF STOCK SUBDIVISION (Forward Stock Split)

Name of Listed Issuer:

Trading symbol:

Date:

If this is updating a prior notice, give date(s) of those notices:

Date of news release(s) disclosing the forward stock split:

Number of Listed Securities outstanding on the day preceding the public announcement of the forward stock split:

Closing price of Listed Securities on the day preceding the public announcement of the forward stock split:

How will the forward stock split be effected:

☐ **Stock Dividend**

☐ **Amendment to articles / constating documents**

(push out method)

(call in method)

[Stock Dividend only]

(i) Provide the following information concerning the forward stock split:

Declaration date:

Record Date:

Distribution Date / mailing date of the new certificates:

Terms of the forward stock split:¹

¹ Ex: "two for one forward stock split."

[Amendment to articles / constating documents only]

(ii) Provide the following information concerning the forward stock split:

Declaration date:

Effective Date:

**Date of mailing the letter of transmittal to
Security Holders:**

CUSIP for the post-split securities:

**Trading symbol for the post-split
securities, if applicable:**

Terms of the forward stock split:²

(iii) Complete the following:

Is shareholder approval required in connection with the
forward stock split?

☐ Yes

☐ No

Is the Listed Issuer relying on any exemption from
shareholder approval requirements?

☐ Yes

☐ No

If the response to any of the foregoing questions is “Yes”, provide full particulars:

² Ex: “two for one forward stock split.”

CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

Signature of Authorized Person

Name

Position

Date