



NEO EXCHANGE INC.

## Listing Forms – From 12

### NOTICE OF RIGHTS OFFERING

**Name of Listed Issuer:**

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**Trading symbol:**

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**Date:**

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**Number of securities issued and  
outstanding as of the date of this notice:**

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**Date of news release(s) disclosing the  
rights offering:**

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**Is this form being submitted  
confidentially:**

☐ Yes

☐ No

**Maximum number of securities to be  
issued under the offering:**

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**Percentage that the above stated number  
represents of the issued and outstanding  
securities as of the date of this notice:**

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**Price (if known):**

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**Discount to Market Price (if known):**

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**Declaration date:**

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**Record date:**

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**Payable date:**

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(i) Please provide the full particulars of the rights offering:

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(ii) Please give the full particulars of any direct or indirect involvement by Related Persons  
(including receipt of any brokerage or finder's fees, or standby commitment):

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(iii) Will the closing of the rights offering result in the creation of a new Insider? If the response is “Yes”, the Exchange may require the new Insider to complete and clear a Personal Information Form prior to the closing of the rights offering.

☐ Yes ☐ No

(iv) Will the rights be transferable and freely tradeable?

☐ Yes ☐ No

(v) Complete the following:

Has the Listed Issuer entered into a stand-by commitment which may result in the acquisition of shares in the rights offering that would materially affect control of the Listed Issuer (see Section 10.09(8) of the Listing Manual)?

☐ Yes ☐ No

Are shareholder or board (or audit committee) approval requirements set out in Section 10.14 of the Listing Manual applicable to the rights offering?

☐ Yes ☐ No

Is the Listed Issuer relying on any exemption from shareholder approval requirements?

☐ Yes ☐ No

If the response to any of the foregoing questions is “Yes”, provide full particulars:

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## CERTIFICATE

The undersigned certifies that:

1. The undersigned is duly authorized to sign this certificate on behalf of the Listed Issuer;
2. To the best of the undersigned's knowledge after reasonable inquiry, the Listed Issuer is in compliance with applicable securities legislation and Exchange Requirements, except as follows:

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3. All information in this form is true and complete, and the form contains no untrue statement of material fact and does not omit to state a material fact that is required to be stated or that is necessary to make a statement not misleading in the light of the circumstances in which it was made.

4. The Listed Issuer has obtained the express written consent of each applicable person to:

(a) the disclosure of Personal Information contained in this form by the Listed Issuer to the Exchange;

(b) the publication of Personal Information contained in this form as contemplated by the Listing Manual; and

(c) the collection, use and disclosure of Personal Information by the Exchange for the purposes described in the Exchange's Personal Information disclosure policies or as otherwise identified by the Exchange, from time to time,

where the term "Personal Information" means any information about an identifiable individual, and includes the information contained in any table, as applicable, found in this Form.

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Signature of Authorized Person

Name

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Position

Date