



NEO EXCHANGE INC.

Listing Forms – Form 15

NOTICE OF CREATION OR REDEMPTION

Name of Listed Issuer: _____

Trading symbol: _____

Date: _____

Reporting Period: _____

Number of Listed Securities outstanding on the day preceding the effective date of the creation or redemption: _____

Effective date of creation or redemption: _____

Number of Listed Securities outstanding on the effective date (after giving effect to the creation or redemption): _____

Provide the following information concerning all securities created or redeemed:

Type of security	Number created	Number redeemed